

JUSTO™

BUILT FOR *REAL* GROWTH

Week of 12th to 18th May

REALTY PULSE

5 KEY TAKEAWAYS OF THE WEEK

Week of 12 – 18 May 2026

01

BKC CAPITALISATION

MMRDA's BKC land monetisation and institutional leasing activity signal continued confidence in Mumbai's commercial real estate ecosystem.

02

PREMIUM HOUSING RESILIENCE

Luxury and upper mid-income housing continue to outperform despite broader moderation in housing sales.

03

REITS & STRUCTURED CAPITAL

REITs, private credit and institutional capital remain dominant investment themes across commercial and warehousing assets.

04

INFRASTRUCTURE- LED GROWTH

Smart townships, logistics parks and integrated corridors continue reshaping long-term urban demand.

05

EXECUTION & COMPLIANCE

Faster approvals, digital governance and technology-led operations are increasingly becoming sector differentiators.

1

MMRDA To Auction 9 Prime BKC Plots for ₹9,285 Crore

The Free Press Journal | 13 May 2026

Narrative: Large-scale land monetisation reflects strong institutional appetite for Mumbai's commercial core and provides long-term infra funding visibility.

2

NSE Leases Over 1 Lakh Sq Ft in BKC for ₹1,684 Crore

Hindustan Times | 12 May 2026

Narrative: Continued institutional expansion in BKC reinforces its positioning as India's highest-value financial district.

3

CIDCO Invites Bids for Navi Mumbai Logistics Park

The Economic Times | 18 May 2026

Narrative: Logistics and industrial infrastructure around Navi Mumbai continue to emerge as major long-term growth drivers.

4

CIDCO Plans Integrated Smart Township in Airoli; Investment May Reach ₹12,000 Crore

UNI India | 14 May 2026

Narrative: Integrated township development is accelerating across Navi Mumbai as infrastructure and employment hubs expand.

1

DLF Luxury Project 'The Dahlias' Sees Apartment Prices Jump from ₹60 Cr to ₹135 Cr

CNBC TV18 | 14 May 2026

Impact: India's luxury housing cycle continues to deepen, with marquee assets witnessing unprecedented appreciation.

2

South Delhi Luxury Homes Defy Slowdown as Prices Jump 32%

CNBC TV18 | 12 May 2026

Impact: Premium micro-markets across India continue to outperform broader residential demand cycles.

3

RWAs Recommend CCTV, Security Audits & Staff Verification in Gated Communities

The Times of India | 16 May 2026

Impact: Growing preference for gated communities is increasingly being driven by safety, managed ecosystems and lifestyle-led residential planning.

4

Affordable Housing is in Deep Trouble: Niranjan Hiranandani

Business Today | 17 May 2026

Impact: Rising land, compliance and construction costs continue creating pressure on affordable housing viability.

1

Blackstone REIT Raises \$1.75 Billion to Buy Data Centres

The Economic Times | 15 May 2026

Signal: Data centres continue emerging as one of the strongest institutional real estate asset classes globally.

2

ASK Launches ₹2,500 Crore Second Private Credit Fund

Mint | 15 May 2026

Signal: Private credit continues becoming a key capital source for large-scale real estate financing.

3

Brookfield REIT Q4 NOI Jumps 53%

Moneycontrol | 12 May 2026

Signal: Strong operational performance reinforces investor confidence in income-generating real estate assets.

4

Investors Place Trust in REITs & InvITs Amid Lacklustre IPOs

The Economic Times | 12 May 2026

Signal: Yield-generating listed real estate instruments continue attracting institutional and retail capital.

1

The Executive Centre Leases 4.65 Lakh Sq Ft Across Bengaluru, Hyderabad & Chennai

The Economic Times | 12 May 2026

Signal: Demand for premium, tech-enabled and flexible commercial ecosystems continues to rise, driven by GCCs, MNCs and enterprise occupiers.

2

India's Residential Market Structurally Mature in Q1 2026

RealtyPlus | 18 May 2026

Signal: Residential markets are becoming more disciplined, data-driven and organised across major cities.

3

CREDAI Shifts NATCON 2026 Venue from Amsterdam to India

Hindustan Times | 15 May 2026

Signal: The move reflects growing emphasis on domestic growth, execution discipline and localisation amid evolving economic and geopolitical conditions.

4

Pune Registration Offices to Function Normally After Census Deployment Revision

The Times of India | 15 May 2026

Signal: Administrative continuity and operational efficiency remain essential to sustaining transaction momentum in high-volume markets like Pune.

JUSTO™

BUILT FOR *REAL* GROWTH

JUSTO VIEW

01

Execution

is the defining differentiator

02

Infrastructure

is reshaping regional demand

03

Capital

is institutional and organised

04

Demand

remains resilient across segments

05

Structured Players

are best positioned to win

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